

BERTELSMANN

At a Glance

Key Figures (IFRS)

in € millions	H1 2021	H1 2020
Business Development		
Group revenues	8,691	7,848
Operating EBITDA	1,417	994
EBITDA margin in percent ¹⁾	16.3	12.7
Group profit	1,368	488
Investments ²⁾	573	402
Consolidated Balance Sheet	6/30/2021	12/31/2020
Equity	12,075	10,725
Equity ratio in percent	42.0	36.1
Total assets	28,725	29,704
Economic debt ³⁾	4,432	5,207

Due to rounding, there may be slight variances in the percentages calculated in this report.

The prior-year comparatives have been adjusted. Further details are presented in the section "Prior-Year Information" in the Consolidated Financial Statements as of December 31, 2020.

1) Operating EBITDA as a percentage of revenues.

2) Taking into account the financial debt assumed, investments amounted to €573 million (H1 2020: €456 million).

3) Net financial debt less 50 percent of the par value of the hybrid bonds plus pension provisions, profit participation capital and lease liabilities.